

High Impact eAdvocacy

Introduction to Online Tools for Nonprofits

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Coming Up

- ▶ Review common types of nonprofit tech tools
- ▶ Look at how to connect them to your work
- ▶ Understand their place in the larger ecosystem

Web Sites

Donations

Events

Email Blasting

Advocacy

Contact Management

Integrated Tools

Project Management

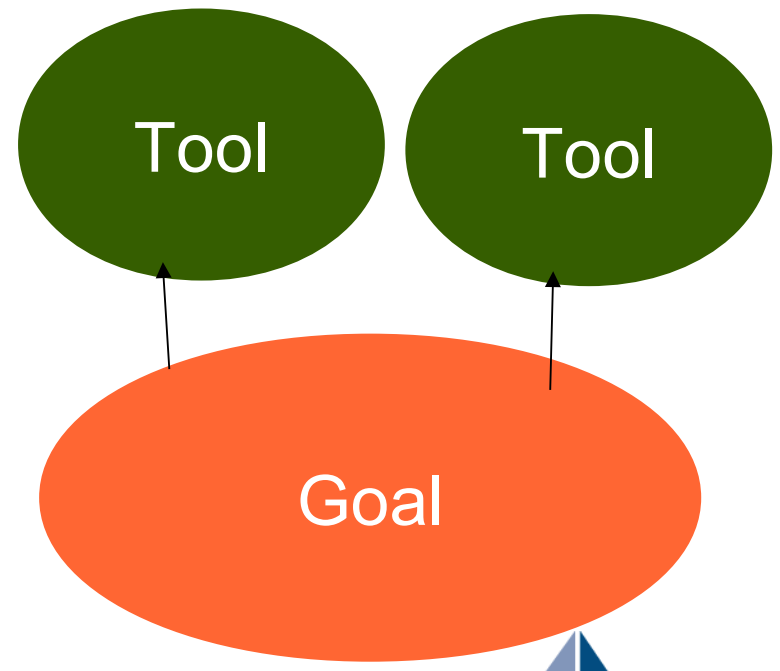
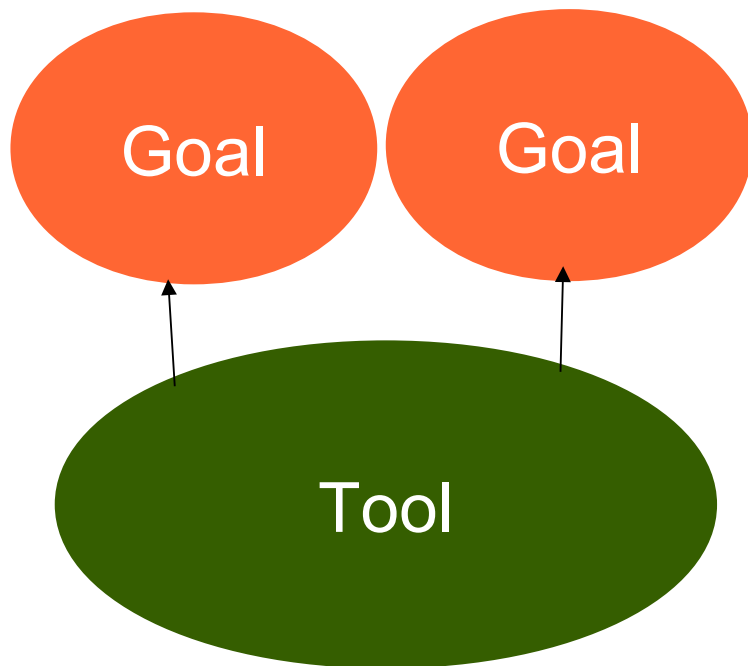
ASPIRATION

What are your goals?

- ▶ Measurable
- ▶ What does success look like?
- ▶ Tool-Agnostic
 - Make sure your communications plan stays in tact when the tool you are using fails you

What are your goals?

- ▶ Before even thinking about tools, ask yourself in non-techie language:
 - What are we trying to get done?



Example Nonprofit Goals

Goal	Measurability	What does success look like?	Tools
Increase donations through online efforts for scholarships	<ul style="list-style-type: none">• Can ask people how they heard• Track referring link of Donation Thank You page	2 scholarships funded through online efforts	<ul style="list-style-type: none">• Web Site• Facebook
Increase attendees at annual event through online efforts	<ul style="list-style-type: none">• Compare this year's attendance to last year's• Have a "How'd You Hear" place on registration	10% increase in attendance from last year	<ul style="list-style-type: none">• Twitter• Texting

Data > Tools

- ▶ Think of tools as impermanent
 - Tools fall away, data (hopefully) stay
- ▶ Data is the most important organizational asset
 - Content
 - Contacts
 - Process
- ▶ Plan for tech divorce when you choose a tool

Data > Tools

▶ Open Source Tools

- Anyone can view the underlying software code
- Little or no licensing cost, upgrade costs

▶ Community Supported

- Mission-driven, not profit-driven

▶ Open source tools leave you in a leveraged position with your data

- You're not tied to a specific person or

Web Sites

- ▶ Manage, organize and create web site content
 - Content Management System (CMS)
 - Manage a web site with a visual interface (buttons, WYSIWYG) rather than digging into raw code (HTML, CSS, PHP)

- ▶ Common Examples:

- Wordpress
- Drupal
- Joomla





WORDPRESS

Web Sites



Social Source Commons Blog 2 3 + New

Dashboard

Home
Updates **2**
Akismet Stats

Posts
Media
Links
Pages
Comments **3**
Appearance
Plugins
Users
Tools
Settings
Digg Digg
StatPress
E-Mail
Collapse menu

Dashboard

Right Now

Content	Discussion
137 Posts	235 Comments
5 Pages	176 Approved
12 Categories	0 Pending
339 Tags	59 Spam

Theme **WP Framework** with 10 Widgets

You are using **WordPress 3.3.1**.

Akismet has protected your site from 4,219 spam comments already. There are 63 comments in your spam queue right now.

Recent Comments

Plugins

Home

Administration

- Dashboard**
View and customize your dashboard.
- Content**
Find and manage content.
- Structure**
Administer blocks, content types, menus, etc.
- Appearance**
Select and configure your themes.
- People**
Manage user accounts, roles, and permissions.
- Modules**
Extend site functionality.
- Configuration**
Administer settings.
- Reports**
View reports, updates, and errors.
- Help**
Reference for usage, configuration, and modules.

Donations

▶ Accept and manage donations

- Online donation processors

- Allow you to accept donations through your web site



- Peer to Peer Fundraising tools

- Allow you to fundraise using constituents' social networks

▶ Common examples:

- Network for Good

- Click & Pledge



- Razoo



Donations



▶ To Consider:

- Monthly Giving
- Employer Match
- In-Kind Donations
- Look & Feel of your web site

Gift Details

*Select Gift Amount:

\$20.00

\$50.00

\$100.00

\$250.00

\$500.00

\$1,000.00

Enter an Amount

*Gift type:

One-time gift

Sustaining gift

Select a Gift Duration:

Total Gift:

Employer Matching Information

Will your employer match your gift? Yes

Honor Gift

Would you like to make this an honor or memorial gift? Yes

Events

- ▶ Create online event registration forms and manage participants
 - Event Management Tools
 - Create, embed events
 - Accept registrations and payment
 - Manage registrants
 - Form builder
 - Create forms that visitors can fill out on your web site
- ▶ Common examples:
 - Eventbrite
 - Evite

Events

Need help? Call us anytime - day or night 1-800-800-8000, Email or visit the [Help Center](#).
Welcome eventbrite@aspirationtech.org | [Logout](#)

Eventbrite Tickets sold **51,531,924** [Create Event](#) **My Events** [My Profile](#) [My Tickets](#) [My Contacts](#) [Account](#)

March 1: Building a Social Media Dashboard

Thursday, March 1, 2012 from 12:00 PM to 1:00 PM (PT)

San Francisco, CA | San Francisco Nonprofit Technology Center

Find Attendees: [Find](#)

[Manage](#) [Edit](#) [View](#)

[Unpublish](#) [Copy](#) [Cancel](#) [Delete](#)

EVENT SUMMARY ▶

REGISTRATION

- [Collect Custom Information](#)
- [Event Type & Language](#)
- [Add News and Updates](#)

ANALYZE

- [Charts](#)
- [Event Reports](#)
- [Cross Event Reports](#)
- [Google Analytics](#)

ATTENDEES

- [Add Attendees](#)
- [Email Attendees](#)

Status

Status: Completed ●

Page Views: 67 [reset](#)

Sold: 15

Pending: 0 [?](#)

Available: 0

 100%

Total Sales

Gross Sales: \$ 0.00

Eventbrite Fees Owed: - \$ 0.00

GRAND TOTAL: \$ 0.00

Invitations Stats

Email Invitations Sent: 0

Resulting Transactions: 0

Conversion Rate: 0%

Bounces: 0

Unsubscribes: 0

Complaints: 0

[Recent Orders](#) [Recent Attendees](#)

ORDER #	TICKET BUYER	QUANTITY	PRICE	DATE	PAYMENT
71456275	Jennifer Kelley	1	\$0.00	Feb 23, 2012	Free Order
70523991	Anukul Gurung	1	\$0.00	Feb 19, 2012	Free Order

Email Blasting

- ▶ Send organizational emails to large lists of constituents
 - Email Blaster or “Broadcast” Email Tools
 - Largely protects you from being blacklisted for spam
 - Gives you analytics based on sends, lists
 - Allows you to put together professional-looking emails (relatively) easily
- ▶ Common examples:
 - Vertical Response
 - Constant Contact
 - MailChimp

Tip:

Outlook is your evil master

Email Blasting



0 Available Survey Responses

Home Emails Postcards Surveys Events Lists Tools Community Account Help



Welcome Aspiration

Drag and drop below to customize your home page



Reports

Name	Type	Launch Date	Sent	Open	Click	Boun
Feb News Penguin Day Subject Line #2	Freeform	Feb 29, 2012 1:52PM	829	16%	10%	
Feb News Penguin Day Subject Line #1	Freeform	Feb 29, 2012 1:50PM	831	18%	8%	
Pre Dashboard March 1 training email	Freeform	Feb 29, 2012 9:25AM	21	48%	24%	
SFNTC Pub Matrix post email 022312	Freeform	Feb 28, 2012 2:46PM	5	60%	140%	2
SFNTC 020112 Analytics Post Training	Freeform	Feb 07, 2012 11:31AM	16	69%	88%	

[View All Sent Emails](#)



Emails

Name	Type	Last Modified
Feb news Copy HTML Capture- OK TO DELETE	Freeform	Mar 05, 2012 12:23PM
Feb News Penguin Day Subject Line #2	Freeform	Feb 29, 2012 10:36AM
Aspiration expands to South Bay NEW	Freeform	Feb 13, 2012 10:26AM
Copy of Jan 2012 Google Training Announc	Freeform	Feb 11, 2012 2:53PM
Copy of Google Tech Teach-In RSVP blast	Freeform	Feb 11, 2012 2:51PM

[View All Emails](#)



Dear Matt,

I've been working on issues of police accountability, locked-up youth, violence, and community investment for a long time. Sometimes I think that no example of injustice could still surprise me. I was recently proved wrong by the Corrections Corporation of America (CCA).

The CCA recently invited cash-strapped states to sell them their prisons. Part of their offer was a 20-year management contract, plus an assurance that the prison would remain **at least 90 percent full**. Join me in saying: [Shame on you CCA, shame on you!](#)

Incarceration for profit is just plain wrong. Making a business from other people's suffering is wrong. And demanding that states guarantee their for-profit corporation chock full prisons is immoral. It's clear that private lock-ups have zero incentive to end the revolving door of incarceration as long as they can reap millions in profit from overcrowded cells.

Our country needs to invest in businesses and industries that, in turn, invest in our people, create real jobs and help to build a future we can be proud of. [Join me in calling on CCA to immediately rescind its 90% clause from any future contracts with states](#). And to publicly agree that their future contracts and bids will not include **occupancy clauses**. Let's not allow the CCA to put their profits ahead of the health and well-being of our people and communities any longer.

Ever forward,

Jakada Imani
Ella Baker Center for Human Rights

PS: [Read more about the CCA's offer and our critique of prisons based on a profit motive.](#)

Stop Corrections Corporation of American

Tell CCA to immediately to remove any requirement to keep prisons full.

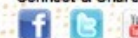


TAKE ACTION

[Take Action Now](#)

Ella Baker Center for Human Rights
www.ellabakercenter.org | 510.428.3939
1970 Broadway, Suite 450 | Oakland, CA | 94612

Connect & Share:



[Contact Us](#) | [RSS](#) | [Update Profile](#) | [Unsubscribe](#)

POWERED BY

Advocacy

- ▶ Create action online among your constituents
 - Petition Builders
 - Allows you to create petitions then either embed, send out a link or email it to constituents
 - “Contact Your Legislator” Tools
 - Matches constituents with their proper legislator automatically
- ▶ Common Examples:
 - SignOn
 - Votizen
 - Change.org

Advocacy

Blue Cross Blue Shield: Henry Young Needs Rehab to Live

SIGN THIS PETITION

First Name

Last Name

Email

Address

City

State [Outside U.S.](#)

Zip Code

Why are you signing? [Add a reason \(optional\)](#)

SIGN

Display my signature publicly

By signing, you accept [Change.org's terms of service](#)



Signatures

171,145 out of 200,000

Petitioning

VP of Claims Management, Blue Cross Blue Shield Massachusetts
(+ 2 others)



Created By
Jason Warren
Washington, DC

About this Petition

Petition Letter

Petition Updates

Why This Is Important

In October of 2011, my father Henry Young -- a 62-year-old husband and father of three who was employed with Philips Medical System in Andover, MA -- had a heart attack while in the gym at work. His heart stopped ten times, leaving his brain deprived of oxygen. After being comatose for several weeks, he miraculously awoke one day and began making great strides towards recovery. Currently undergoing rehab at Whittier Rehabilitation Hospital, he has made enough progress to convince his medical team, family, and friends that with continued rehab he will regain functional motor and cognitive skills.

Despite the critical progress my Dad has made in recent weeks, his insurance provider **Blue Cross Blue Shield will cease coverage of my father's rehab this coming Monday, March 5, 2012.** If this happens,

[Help / Feedback](#) • [Press Inquiries](#)

Contacts

- ▶ Organize, manage and “query” organizational contacts and attach different information to them (e.g. event attendance, money donated, emails opened, etc.)

- Constituent Relationship Manager (CRM)

- Centralized Contact Database

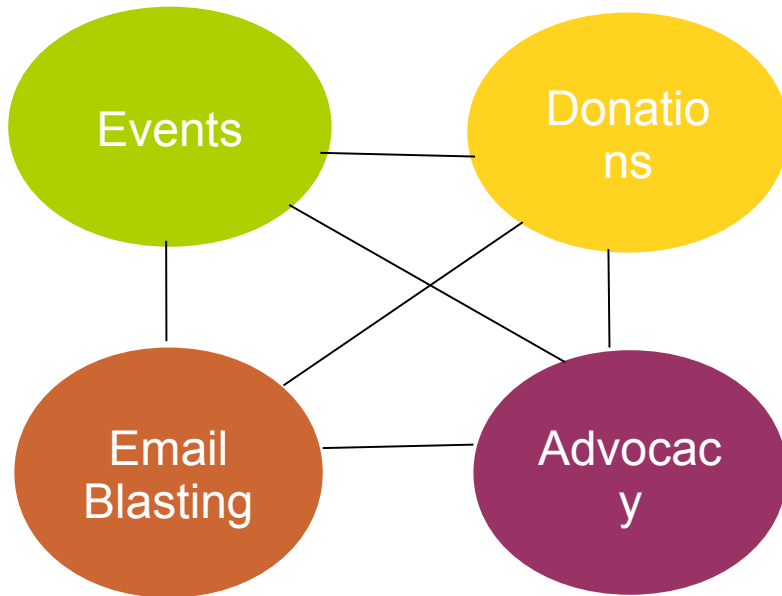
- ▶ Common examples:

- Salesforce
 - CiviCRM
 - Convio



Contacts

“Federated” System



CRM





Dashboard

Last refreshed at 5/22/2010 2:22 PM. Displaying data as Scott Thompson.

Biggest Open Deals

Opportunity Name	Sum of Amount
Green Dot Media - 456K	SGD 456K
Towson Inc - 369K	SGD 369K
Morson Brothers - 320K	SGD 320K
Allied Technologies - 150K	SGD 300K
Southern Research Co - 219K	SGD 219K

My Quota This Quarter

Sum of Amount in SGD (Millions): 2.47

Sales Pipeline by Stage

Stage	Sum of Amount in SGD (Thousands)	Percentage
Prospecting	158.30	22%
Qualification	308.00	15%
1st Session Makers	105.00	2%
Proposal Analysis	115.00	5%
Proposal/Price Quote	159.30	22%
Closed Won	154.40	7%

My Tasks

Complete	Date	Subject	Name	Related To
X	6/18/2010	Meeting	Thomas Green	Green Dot Media - 456K
X	6/18/2010	Send updated pricing	Jeff Ray	Towson Inc
X	6/22/2010	Meeting	Andree Bowden	Green Dot Media - 456K
X	6/21/2010	Conf Call	Andree Bowden	Green Dot Media - 456K
X	6/22/2010	Send sales quote	Adison Yates	Morson Brothers - 320K

CRMs



Activities

Filter by Activity Type

Show 25 entries

No matches found.

Event Income Report (Summary)

Event Summary

Rain-forest...(3)

Fall Fundrai...(1)

Summer Solst...(2)

Donor Report (Summary)

Monthly Contribution Summary

Amount (PLN)

Month

Jul 2009, Oct 2009, Dec 2009, Mar 2010, Apr 2010

Membership Report (Summary)

Month Beginning	Membership Type	Member Count	Total Payments Made
styczeń 2011	Student	1	zł 0.00
	SubTotal	1	zł 0.00
luty 2011	Student	5	zł 0.00
	SubTotal	5	zł 0.00
	Subtotal	6	zł 0.00
luty 2012	General	10	zł 0.00
luty 2012	Student	11	zł 0.00
luty 2012	Lifetime	2	zł 0.00

Top Donors Report



Firefly Partners

Monday October 18, 2010

Dashboard

Last refreshed at 10/18/2010 8:00 AM. Displaying data as Firefly Partners.

Donation History

Sum of Amount (Thousands)

Campaign Status

\$114.84, \$252.00, \$251.95

LYBUNT Donors to Contact

Account Name	Last Year Han
Joe Smith Household	
Victoria Miller Household	

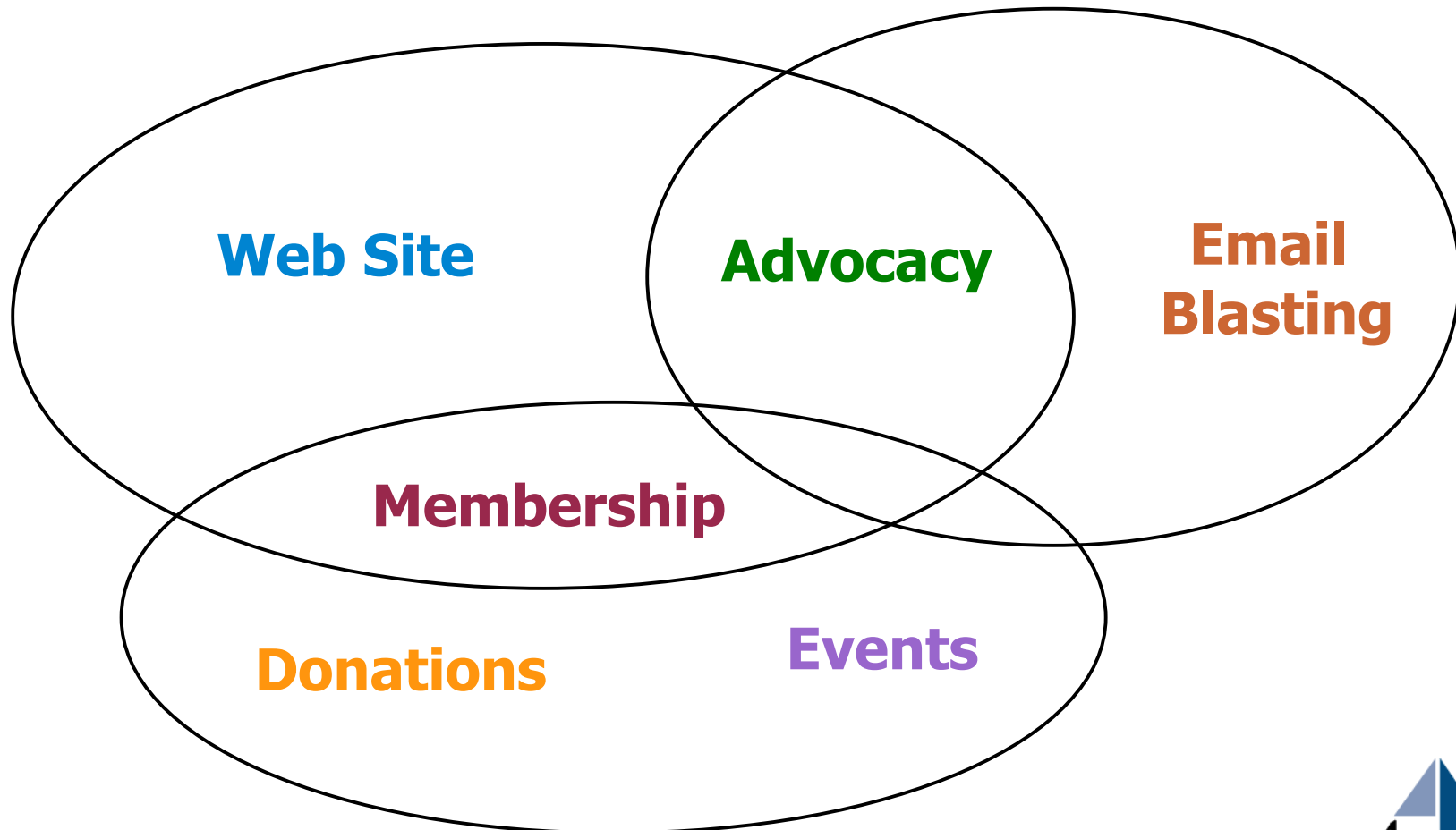


Multi-Function Tools

- ▶ Combine functionalities from the previous tools
 - Multi-Function tools
 - Have a wide variety of function combinations (e.g. email blasting, advocacy, web site management, events, etc.)
- ▶ Many times their focus is around your contacts
 - Many integrated tools act as CRMs
- ▶ Common Examples:
 - Salsa from Democracy in Action
 - Nation Builder
 - eTapestry
 - Wild Apricot

Multi-Function Tools

- ▶ Different tools combine different functions
 - What are you trying to get done?



Project Management

- ▶ Share and manage project (or organizational) assets
 - Project Management Tools
 - Share docs, calendars, tasks and files
 - Have multiple online users
 - Shared server
 - Share docs, files on a local network
- ▶ Common Examples:
 - Basecamp
 - Red Mine
 - Shared server

Tip:

This is the place to share org processes *cough* Publishing Matrix *cough*

Project Management

Aspiration 3.0
Matt Garcia

Dashboard
To-Dos
Calendar
All People Search

Latest activity across your projects

[Review 18 overdue milestones](#)

Sun	Mon	Tue	Wed	Thu	Fri	Sat
4	5	Today 6	7	8	9	10
11	12	13 • VISTA Call 7pm	14	15	16	17

engage SBV - Jessica S.
 engage SBV - Uno N.

[View the full calendar](#)

Aspiration — Aspiration Team

To-do	work on newsletter template Jessica 030512	Completed by Jessica S. Yesterday
To-do	Send Gunner Off-Site To-Dos AND Buckets of work Matt 030512	Assigned to Matt G. Yesterday
To-do	get new computer Jessica 030512	Assigned to Anyone Yesterday
To-do	scc blog post about getting ride of online idenity Jessica 030512	Assigned to Anyone Yesterday
To-do	Thursday: Block out for Fun Work Day with Staff Misty 030512	Assigned to Anyone Yesterday

Aspiration — TCE 2012

File	AspirationTCE2012Budget030512.ods	Uploaded by Misty A. Yesterday
File	AspirationTCE2011Budget030512.ods	Uploaded by Misty A. Yesterday

+ Create a new project

Oops, you're out of projects!
Ask your account owner to upgrade this account to create additional projects. It only takes 10 seconds.

Your projects

- [Aspiration](#)
- [Aspiration Team](#)
- [Answr/SSC](#)
- [Board](#)
- [CCPF 2011](#)
- [Communications](#)
- [Consulting](#)
- [Development](#)
- [eAdvocacy Book Sprint](#)
- [eAdvocacy Training](#)
- [Events](#)
- [Operations](#)
- [TCE 2012](#)
- [VISTA 2011](#)
- [Web Site](#)



Social Media

▶ Converse with your community

- Blogs

- Longer-form writing allowing conversation through comments
- Now blog features are integrated into most CMSs

- Social Networks

- Shorter-form content sharing
- Various network-specific functions for

Tip:

Only bite off as much as you can chew.

▶ Common Examples:

- Wordpress
- Twitter
- Facebook

Social Media

Aspiration's Social Media Dashboard

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aspirationtech: RT @NewMediaRights: New video competition on why Open Education matters <http://t.co/K1fh6dqb> #Creativecommons @OpenSociety - about 20 hours ago


cStreet_ca: RT @DigitalLeapCda: "Building a Social Media Dashboard Training Materials" /via @aspirationtech <http://t.co/BZtW9w6l> #nptech - 3 days ago

DigitalLeapCda: "Building a Social Media Dashboard Training Materials" /via @aspirationtech <http://t.co/BZtW9w6l> #nptech - 4 days ago

aspirationtech: RT @cozimek: This setup looks familiar, right @aspirationtech? Circles beat theater seating for collaborative events. #joomladaygt <http://t.co/OOmTMkcN> - 4 days ago

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Caveats of Online Tools

- ▶ Can take a lot of time

- Time = Money

- ▶ Big corporations who want your data



- You are the product

- ▶ There are billion of tools



- Which ones do we need?

- ▶ Tools change **EVERY. SINGLE. DAY.**

- How can we keep up?

Limitations of Online Organizing

- ▶ Digital divides
 - Never forget who is left out by “e” strategies
- ▶ Trust relationships are best built in person
 - Online organizing is most effective when it leverages established social networks and communities
- ▶ Each community and campaign is different
 - Your mileage will vary

Bottom Line

- ▶ Online tools aren't a magic bullet
- ▶ You need:
 - An measurable goal
 - A compelling message
 - Effective tactics to realize your goal
 - A plan for engaging supporters and well-defined ways for them to plug in
- ▶ eAdvocacy is more about organizing and organizational challenges than tech challenges



4 Processes for Sustainability

▶ Audience Assessment

- Do you really know who you're talking to?

▶ Publishing Matrix

- Do you have a model for when to use what tool?

▶ Message Calendaring

- Is all online messaging on a unified calendar?

▶ Tracking & Metrics

- Which techniques are working?

In Summary

- ▶ Remember that tech should support your work as an organization
- ▶ Tools should support your tech strategy goals
- ▶ Think about the minimum to be successful and then iterate up
- ▶ Tools come and go, succeed and fail. Focus on your data rather than the tool

Next Steps

- ▶ Define your organizational goals
- ▶ Think about what tools will help you achieve your goals
- ▶ Start tracking your measurable comms goals

End Of Section

- ▶ Questions?
- ▶ Comments?

Thank You!



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